IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket No. 429
) (Jointly Administered)
) Case No. 25-10068 (CTG)
) Chapter 11

TWELFTH NOTICE OF ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACT AND/OR UNEXPIRED LEASES

PARTIES RECEIVING THIS NOTICE SHOULD LOCATE THEIR NAMES AND THEIR CONTRACTS OR LEASES ON SCHEDULE 2 ATTACHED HERETO AND READ THE CONTENTS OF THIS NOTICE CAREFULLY.

PLEASE TAKE NOTICE that on February 14, 2025, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order on the motion (the "Motion")² of debtors and debtors in possession (the "Debtors") (i) authorizing and approving procedures to reject, assume, or assume and assign executory contracts and unexpired leases and (ii) granting related relief [Docket No. 429] (the "Procedures Order"), attached hereto as Schedule 1.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Procedures Order and by this written notice (this "Assumption Notice"), the Debtors hereby notify you that they have determined, in the exercise of their business judgment, that each Contract set forth on Schedule 2

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

attached hereto is hereby assumed or assumed and assigned, as applicable, effective as of the date (the "<u>Assumption Date</u>") set forth in <u>Schedule 2</u>, or such other date as the Debtors and the counterparty or counterparties to any such Contract agree. Please reach out to counsel for GA Joann Retail Partnership, LLC, Lowenstein Sandler LLP, Attn.: Andrew Behlmann (<u>abehlmann@lowenstein.com</u>) if any questions relating to <u>Schedule 2</u>.

PLEASE TAKE FURTHER NOTICE that the Debtor or Assignee, as applicable, has the financial wherewithal to meet all future obligations under the Contract, which may be evidenced upon written request by the counterparty to the Contract, thereby demonstrating that the Debtor or Assignee, as applicable, has the ability to comply with the requirements of adequate assurance of future performance.

PLEASE TAKE FURTHER NOTICE that parties seeking to object to the proposed assumption or assumption and assignment of any of the Contracts must file and serve a written objection so that such objection is filed with the Court on the docket of the Debtors' chapter 11 cases and is *actually received* by the following parties no later than fourteen (14) days after the date that the Debtors served this Notice: (a) the Debtors, JOANN Inc., 5555 Darrow Road, Hudson, Ohio 44236, Attn.: Ann Aber, EVP, Chief Legal and Human Resources Officer; (b) co-counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Aparna Yenamandra, P.C. (aparna.yenamandra@kirkland.com) and 333 West Wolf Point Plaza, Chicago Illinois 60654, Attn.: Jeffrey Michalik (jeff.michalik@kirkland.com), and Lindsey Blumenthal (lindsey.blumenthal@kirkland.com) and (ii) Cole Schotz P.C., 500

To the extent the Debtors seek to assume and assign a lease of non-residential real property, the Debtors will cause evidence of adequate assurance of future performance to be served with the Assumption Notice by overnight delivery upon the Assumption Counterparties affected by the Assumption Notice.

The Debtors shall serve the counterparty to the Contract with evidence of adequate assurance upon such counterparty's written request to Debtors' counsel.

Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Patrick J. Reilley (preilley@coleschotz.com), Stacy L. Newman (snewman@coleschotz.com), Michael E. M. **Fitzpatrick** (mfitzpatrick@coleschotz.com), and Jack Dougherty (jdougherty@coleschotz.com); (c) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, M. Attn.: Malcolm Bates (malcolm.m.bates@usdoj.gov); (d) counsel to the Prepetition Term Loan Lender Ad Hoc Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue New York, New York 10166, Attn.: Scott Greenberg (SGreenberg@gibsondunn.com), Kevin Liang (KLiang@gibsondunn.com), and Josh Brody (JBrody@gibsondunn.com); (e) counsel to the Prepetition Term Loan Agent, ArentFox Schiff LLP, 1301 Avenue of the Americas, 42nd Floor, New York, New York 10019, Attn.: Jeffrey Gleit (jeffrey.gleit@afslaw.com) and 1717 K Street NW, Washington, D.C. 20006, Attn.: Jonathan Bagg (jonathan.bagg@afslaw.com), and 233 South Wacker Drive, Suite 7100, Chicago, Illinois 60606, Attn.: Matthew Bentley (matthew.bentley@afslaw.com); (f) GA Joann Retail Partnership, LLC, Lowenstein Sandler LLP, One Lowenstein Drive, Roseland, New Jersey 07068, Attn.: Andrew Behlmann (abehlmann@lowenstein.com); and (g) counsel to the Official Committee of Unsecured Creditors, (i) Kelley Drye & Warren LLP, 3 World Trade Center, New York, New York 10007, Attn: Jason Adams (jadams@kelleydrye.com), Maeghan McLoughlin (mmcloughlin@kelleydrye.com) and Connie Choe (cchoe@kelleydrye.com) and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705, Attn: Bradford Sandler (bsandler@pszjlaw.com) and James O'Neill (joneill@pszlaw.com). Only those responses that are timely filed, served, and received will be considered at any hearing.

PLEASE TAKE FURTHER NOTICE that, absent an objection being timely filed, the assumption or assumption and assignment of each Contract shall become effective on the applicable Assumption Date set forth in Schedule 2 attached hereto, or such other date to which the Debtors and the counterparty or counterparties to such Contract agree. If the Contract is an unexpired lease of non-residential real property (a "Lease"), the Debtors shall file an Assumption Order under a certificate of no objection, which shall be assumed or assumed and assigned upon entry of the Assumption Order or such other date as the Debtors and the counterparty or counterparties to such Lease agree.

PLEASE TAKE FURTHER NOTICE that, the proposed cure amount under the Contract is set forth in <u>Schedule 2</u> attached hereto. If a written objection to the proposed cure amount is not timely filed, then the cure amount shall be binding on all parties and no amount in excess thereof shall be paid for cure purposes.

PLEASE TAKE FURTHER NOTICE that if an objection to the assumption or assumption and assignment of any Contract is timely filed and not withdrawn or resolved, the Debtors shall file a notice for a hearing to consider the objection for the Contract or Contracts to which such objection relates. If such objection is overruled or withdrawn, such Contract or Contracts shall be assumed or assumed and assigned as of the Assumption Date set forth in Schedule 2 or such other date as the Debtors and the counterparty or counterparties to such Contract agree or as ordered by the Court.

directed. For each particular Contract whose assumption and/or assignment is not timely or properly objected to, such assumption and/or assignment will be effective in accordance with this Assumption Notice and the Order.

An objection to the assumption and/or assignment of any particular Contract or cure amount listed in this Assumption Notice shall not constitute an objection to the assumption and/or assignment of any other contract or lease listed in this Assumption Notice. Any objection to the assumption and/or assignment of any particular Contract or cure amount listed in this Assumption Notice must state with specificity the Contract to which it is

Dated: May 23, 2025 Wilmington, Delaware

/s/ Stacy L. Newman

COLE SCHOTZ P.C.

Patrick J. Reilley (No. 4451) Stacy L. Newman (No. 5044) Michael E. Fitzpatrick (No. 6797)

Jack M. Dougherty (No. 6784) 500 Delaware Avenue, Suite 600

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- and -

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Co-Counsel to the Debtors and Debtors in Possession

Co-Counsel to the Debtors and Debtors in Possession

Schedule 1

Procedures Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket No. 16 and 401
Debtors.) (Jointly Administered)
JOANN INC., et al.,1) Case No. 25-10068 (CTG)
In re:) Chapter 11

ORDER (I) AUTHORIZING AND APPROVING PROCEDURES TO REJECT OR ASSUME EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"), (a) authorizing and approving procedures for rejecting, assuming, or assuming and assigning executory contracts and unexpired leases (including any amendments or modifications thereto, collectively, the "Contracts") and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein, if any, at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The following Rejection Procedures are approved in connection with rejecting Contracts:
 - **Rejection Notice**. The Debtors shall file a notice substantially in the form a. attached hereto as Exhibit 1 (the "Rejection Notice") indicating the Debtors' intent to reject a Contract or Contracts pursuant to section 365 of the Bankruptcy Code, which Rejection Notice shall set forth, among other things: (i) the Contract or Contracts to be rejected including the store number and address; (ii) the names and addresses of the counterparties to such Contract(s) (each a "Rejection Counterparty"); (iii) the proposed effective date of rejection for each such Contract(s), (each, the "Rejection Date"); (iv) if any such Contract is an unexpired lease of non-residential real property (a "Lease"), the personal property to be abandoned (the "Abandoned Property"), if any, and an estimate of the book value of such property, if practicable; (v) with respect to any Lease, any known third party having an interest in any remaining property, including personal property, consigned goods, furniture, fixtures, and equipment, located at the leased premises; and (vi) the deadlines and procedures for filing objections to the Rejection Notice (as set forth below). The Rejection Notice may list multiple Contracts; provided that the number of counterparties to Contracts listed on each Rejection Notice shall be limited to no more than 100; provided, further, if any such Contract is a Lease, the Rejection Notice shall be accompanied by a proposed form of order (the "Rejection Order") approving the rejection of the Lease(s), which shall be substantially in the form of Schedule 3 to the Rejection Notice, and no Lease shall be deemed rejected absent entry of an applicable Rejection Order.

- b. Service of the Rejection Notice. The Debtors will cause each Rejection Notice to be served: (i) by overnight delivery service upon the Rejection Counterparties affected by the Rejection Notice at the notice address provided in the applicable Contract (and upon such Rejection Counterparty's counsel by email, if known) and all parties who may have any interest in any Abandoned Property (if known); and (ii) by first class mail, email, or fax, upon (A) the Office of the United States Trustee for the District of Delaware, Attn.: Malcolm M. Bates (malcolm.m.bates@usdoj.gov); (B) the Debtors' thirty largest unsecured creditors (on a consolidated basis); (C) the agents under the Debtors' prepetition secured facilities and counsel thereto; (D) the Official Committee of Unsecured Creditors (the "Committee"); (E) the United States Attorney's Office for the District of Delaware; (F) the Internal Revenue Service; (G) the attorneys general in the states where the Debtors conduct their business operations; (H) any known parties that have an interest in abandoned property at the premises; and (I) any party that is entitled to notice pursuant to Bankruptcy Rule 2002 and Local Rule 2002-1(b) (collectively, the "Master Notice Parties").
- Objection Procedures. Parties objecting to a proposed rejection or the c. Debtors' proposed abandonment of the Abandoned Property must file and serve a written objection³ so that such objection is filed with this Court on the docket of the Debtors' chapter 11 cases no later than fourteen (14) days after the date the Debtors file and serve the relevant Rejection Notice (the "Rejection Objection Deadline") and promptly serve such objection on the following parties (collectively, the "Objection Service Parties"): (i) the Debtors, 5555 Darrow Road, Hudson, Ohio 44236, Attn.: Ann Aber, EVP, Chief Legal and Human Resources Officer; (ii) proposed co-counsel to the Debtors, (a) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022. Attn.: Aparna Yenamandra, (aparna.yenamandra@kirkland.com) and 333 West Wolf Point Plaza, Chicago Illinois 60654. Attn.: Jeffrey Michalik (jeff.michalik@kirkland.com), and Lindsey Blumenthal (lindsey.blumenthal@kirkland.com) and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn.: Patrick (preilley@coleschotz.com), Reilley Stacy L. Newman (snewman@coleschotz.com), Michael E. **Fitzpatrick** (mfitzpatrick@coleschotz.com), and Dougherty Jack M. (jdougherty@coleschotz.com); (iii) the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Malcolm M. Bates (malcolm.m.bates@usdoj.gov); (iv) counsel to the Prepetition ABL Agent, (a) Morgan, Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, Attn.: Christopher L. Carter (christopher.carter@morganlewis.com) and Marjorie Crider

An objection to the rejection of any particular Contract listed on a Rejection Notice shall not constitute an objection to the rejection of any other Contract listed on such Rejection Notice.

(marjorie.crider@morganlewis.com) and (b) Reed Smith LLP, 1201 North Market Street, Suite 1500, Wilmington, Delaware 19801, Attn.: Kurt F. (kgwynne@reedsmith.com) Gwynne and Jason Angelo D. (jangelo@reedsmith.com); (v) counsel to the Prepetition FILO Agent, (a) Choate Hall & Stewart LLP, 2 International Place, Boston, Massachusetts 02110, Attn.: John Ventola (<u>iventola@choate.com</u>) and Jonathan Marshall (jmarshall@choate.com) and (b) DLA Piper LLP (US), 1201 N Market St. Suite 2100, Wilmington, Delaware 19801, Attn.: Stuart Brown, Esq. (stuart.brown@dlapiper.com); (vi) counsel to the Prepetition Term Loan Lender Ad Hoc Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue New York, New York 10166, Attn.: Scott Greenberg (SGreenberg@gibsondunn.com), Kevin Liang (KLiang@gibsondunn.com), and Josh Brody (JBrody@gibsondunn.com); (vii) counsel to the Prepetition Term Loan Agent, ArentFox Schiff LLP, 1301 Avenue of the Americas, 42nd Floor, New York, New York 10019, Attn.: Jeffrey Gleit (jeffrey.gleit@afslaw.com) and 1717 K Street NW, Washington, D.C. 20006, Attn.: Jonathan Bagg (jonathan.bagg@afslaw.com), and 233 South Wacker Drive, Suite 7100, Chicago, Illinois 60606. Attn.: Matthew Bentlev (matthew.bentley@afslaw.com); (viii) counsel to Gordon Brothers Retail Partners, LLC, Katten Muchin Rosenman LLP, 50 Rockefeller Plaza, New York, New York 10020, Attn.: Steven Reisman (sreisman@katten.com) and Cindi Giglio (cgiglio@katten.com); (ix) proposed counsel to the Official Committee of Unsecured Creditors, (a) Kelley Drye & Warren LLP, 3 World Trade Center, New York, New York 10007, Attn: Jason Adams (jadams@kelleydrye.com), Maeghan McLoughlin (mmcloughlin@kelleydrye.com) Connie Choe (cchoe@kellevdrye.com) and (b) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware, 19899-8705, Attn: Bradford Sandler (bsandler@pszjlaw.com) and James and (x) the O'Neill (joneill@pszjlaw.com); applicable Counterparties (and upon such Rejection Counterparty's counsel by email, if known).

d. No Objection Timely Filed. If no objection to the rejection of any Contract is timely filed, including to the proposed abandonment of any Abandoned Property, each Contract listed in the applicable Rejection Notice shall be rejected as of the applicable Rejection Date set forth in the Rejection Notice or such other date as the Debtors and the applicable Rejection Counterparty agrees; provided that if a Rejection Counterparty files a response to the Rejection Notice on the docket of the Court explicitly requesting entry of an order approving such Rejection, the Debtors will submit such an order to the Court prior to the proposed Rejection Date or as soon as reasonably practicable thereafter; provided, further, if the Contract is a Lease, the Debtors shall submit the Rejection Order to the Court under a certificate of no objection authorizing the rejection of each such Lease listed in the applicable Rejection Date set forth in the Rejection Notice or such other date as the

Debtors and the applicable Rejection Counterparty may agree and (ii) the date the Debtors relinquish control of the premises by notifying the affected landlord in writing of the Debtors' surrender of the premises and (A) turning over keys, key codes, and security codes, if any, to the affected landlord or (B) notifying the affected landlord in writing that the keys, key codes, and security codes, if any, are not available, but the landlord may rekey the leased premises (the "Rejection Effective Date"); provided, further, that the Rejection Effective Date for a Lease rejected pursuant to these Rejection Procedures shall not occur earlier than the date the Debtors filed and served the applicable Rejection Notice.

- e. *Unresolved Timely Objections*. If an objection to a Rejection Notice is timely filed and properly served as specified above and not withdrawn or resolved, the Debtors shall schedule a hearing on such objection and shall provide at least seven (7) days' notice of such hearing to the applicable Rejection Counterparty and the other Objection Service Parties. If such objection is overruled or withdrawn, such Contract(s) shall be rejected as of the applicable Rejection Date set forth in the Rejection Notice or such other date to which the Debtors and the applicable Rejection Counterparty agree, or as ordered by the Court. For the avoidance of doubt, such Contract will only be deemed rejected upon the entry of a Rejection Order resolving the objection as between the Debtors and the applicable objecting party and/or Rejection Counterparty, unless the Debtors and the applicable Rejection Counterparty agree otherwise or as otherwise ordered by the court.
- f. **Removal from Schedule**. The Debtors reserve the right to remove any Contract from the schedule to a Rejection Notice at any time prior to the Rejection Date.
- g. **No Application of Security Deposits**. If the Debtors have deposited monies with a Rejection Counterparty as a security deposit or other arrangement, such Rejection Counterparty may not set off or recoup or otherwise use such deposit without the prior approval of the Court, unless the Debtors and the applicable Rejection Counterparty otherwise agree.
- h. Abandoned Property. The Debtors, in consultation with the Prepetition ABL Agent and the Prepetition FILO Agent, are authorized, but not directed, at any time on or before the Rejection Effective Date, to remove or abandon any of the Debtors' personal property that may be located on the Debtors' leased premises that are subject to a rejected Contract. The Debtors shall generally describe the property in the Rejection Notice and their intent to abandon such property. Absent a timely objection, any and all property located on the Debtors' leased premises on the Rejection Effective Date of the applicable Lease shall be deemed abandoned pursuant to section 554 of the Bankruptcy Code, as is, effective as of the Rejection Effective Date. After the Abandoned Property is deemed abandoned pursuant to section 554 of the Bankruptcy Code, the applicable Contract counterparty or counterparties may, in their sole discretion and without

further notice or further order of this Court, utilize and/or dispose of such property without further notice or liability to the Debtors or consenting third parties, and, to the extent applicable, the automatic stay is modified to allow such disposition. The Contract counterparty's rights, if any, to file a claim for the disposal of such property are reserved, as are the rights of any party in interest to object to such claims. For the avoidance of doubt, nothing in this Order is intended to affect the rights of any party other than the Debtors in such Abandoned Property. The rights of any other party in Abandoned Property, and the rights of the landlord regarding such Abandoned Property, will be governed by applicable non-bankruptcy law.

- i. **Proofs of Claim**. Claims arising out of the rejection of Contracts, if any, must be filed on or before the later of (i) the deadline for filing proofs of claim established in these chapter 11 cases, if any, and (ii) thirty (30) days after the later of (A) the Rejection Date or, in the case, of a Lease, the Rejection Effective Date, and (B) the date of entry of an order rejecting the Contract. If no proof of claim is timely filed, such claimant shall be forever barred from asserting a claim for damages arising from the rejection and from participating in any distributions on account of such claim that may be made in connection with these chapter 11 cases.
- 3. The following Assumption Procedures are approved in connection with assuming and assuming and assigning Contracts:
 - Assumption Notice. The Debtors shall file a notice substantially in the form a. attached hereto as Exhibit 2 (the "Assumption Notice") indicating the Debtors' intent to assume a Contract or Contracts pursuant to section 365 of the Bankruptcy Code, which shall set forth, among other things: (i) the Contract or Contracts to be assumed including the store number and address; (ii) the names and addresses of the counterparties to such Contracts (each an "Assumption Counterparty"); (iii) the identity of the proposed assignee of such Contracts (the "Assignee"), if applicable; (iv) the effective date of the assumption for each such Contract (the "Assumption Date"); (v) the proposed cure amount, if any for each such Contract; (vi) with respect to any Lease which the Debtors seek to assume and assign (if any), any known third party having an interest in any consigned goods subject to such assignment; and (vii) the deadlines and procedures for filing objections to the Assumption Notice (as set forth below). If any such Contract is a Lease, the Assumption Notice shall be accompanied by a proposed form of order (the "Assumption Order") approving the assumption or assumption and assignment of the Lease(s), which shall be substantially in the form of Schedule 3 to the Assumption Notice, and no Lease shall be deemed assumed absent entry of an applicable Assumption Order.
 - b. Service of the Assumption Notice and Evidence of Adequate Assurance.

 The Debtors will cause the Assumption Notice to be served (i) by first class mail upon the Assumption Counterparties affected by the Assumption

Notice and each Assignee, if applicable, at the address set forth in the notice provision of the applicable Contract (and upon the Assumption Counterparties' counsel, if known) and (ii) by first class mail, email, or fax upon the Master Notice Parties. To the extent the Debtors seek to assume and assign a lease of non-residential real property, the Debtors will cause evidence of adequate assurance of future performance to be served with the Assumption Notice by overnight delivery upon the Assumption Counterparties affected by the Assumption Notice at the address set forth in the notice provision of the applicable Contract (and upon the Assumption Counterparties' counsel, if known, by electronic mail).

- c. *Objection Procedures*. Parties objecting to a proposed assumption or assumption and assignment (including as to the cure amount), as applicable, of a Contract must file and serve a written objection so that such objection is filed with this Court and actually received by the Objection Service Parties no later than fourteen (14) days after the date the Debtors file and serve the relevant Assumption Notice and promptly serve such objection on the Objection Service Parties.
- d. **No Objection.** If no objection to the assumption of any Contract is timely filed, each Contract shall be assumed as of the Assumption Date set forth in the applicable Assumption Notice or such other date as the Debtors and the applicable Assumption counterparties agree, and the proposed cure amount shall be binding on all counterparties to such Contract and no amount in excess thereof shall be paid for cure purposes; provided, however, if the Contract is a Lease, the Debtors shall submit the Assumption Order to the Court under a certificate of no objection authorizing the assumption of each Lease, which shall be assumed or assumed and assigned upon entry of the Assumption Order or such other date as the Debtors and the applicable Assumption Counterparties may agree, and the proposed cure amount shall be binding on all counterparties to such Contract and no amount in excess thereof shall be paid for cure purposes; provided, however, that the Assumption Date for a Lease shall not occur earlier than the date the Debtors filed and served the applicable Assumption Notice.
- e. *Unresolved Timely Objections*. If an objection to an Assumption Notice is timely filed and properly served as specified above and not withdrawn or resolved, the Debtors shall schedule a hearing on such objection and shall provide at least ten (10) days' notice of such hearing to the applicable Assumption Counterparty and the other Objection Service Parties. Such Contract will only be assumed or assumed and assigned upon entry by the

⁴ The Debtors shall serve (by electronic mail, if requested) a counterparty to a Contract other than a lease of non-residential real property to be assumed under the Contract Procedures with evidence of adequate assurance as soon as reasonably practicable upon such counterparty's written request to the Debtors' proposed counsel.

An objection to the assumption of any particular Contract listed on an Assumption Notice shall not constitute an objection to the assumption of any other Contract listed on such Assumption Notice.

Court of a consensual form of Assumption Order resolving the objection as between the objecting party and the Debtors or, if resolution is not reached and/or the objection is overruled or withdrawn, upon further order of the Court and shall be assumed or assumed and assigned as of the applicable Assumption Date set forth in the Assumption Notice or such other date to which the Debtors and applicable Assumption Counterparty agree, or as ordered by the Court.

- f. **Removal from Schedule**. The Debtors reserve the right to remove any Contract from the schedule to an Assumption Notice at any time prior to the Assumption Date (including, without limitation, upon the failure of any proposed assumption and assignment to close).
- 4. The Debtors' right to assert that any provisions in the Contract that expressly or effectively restrict, prohibit, condition, or limit the assignment of or the effectiveness of such Contract to an Assignee are unenforceable anti-assignment or *ipso facto* clauses is fully reserved, as are the rights of any counterparty to object to such assertion.
- 5. The Debtors are hereby authorized, pursuant to section 363(b) of the Bankruptcy Code, to enter into consensual amendments to the Contracts with the written consent of the applicable Assumption Counterparty to the extent such amendments are set forth in an Assumption Notice in accordance with this Order.
- 6. Approval of the Contract Procedures and this Order will not prevent the Debtors from seeking to reject, assume, or assume and assign a Contract by separate motion.
- 7. Notwithstanding anything to the contrary contained herein, any payment to be made hereunder, and any authorization contained herein, shall be subject to any interim and final orders, as applicable, approving the use of cash collateral, and any budgets in connection therewith governing any such use of cash collateral.
- 8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief (including any payment made in accordance with this Order), nothing in this Order is intended as or shall be construed or deemed to be: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or

other applicable non-bankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors' or any other party in interest's claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the Motion are valid, and the rights of all parties are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

- 9. All rights and defenses of the Debtors are preserved, including all rights and defenses of the Debtors with respect to a claim for damages arising as a result of a Contract rejection, including any right to assert an offset, recoupment, counterclaim, or deduction. In addition, nothing in this Order or the Motion shall limit the Debtors' ability to subsequently assert that any particular Contract is expired or terminated and is no longer an executory contract or unexpired lease, respectively.
- 10. To the extent that the Debtors propose to abandon any personal property that may contain "personally identifiable information," as that term is defined in section 101(41A) of the Bankruptcy Code, or other personal and/or confidential information about the Debtors' employees and/or customers, or any other individual (the "Confidential Information"), the Debtors shall remove the Confidential Information from such personal property before such abandonment.

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11. The Debtors are not authorized to abandon, and are directed to remove, any

hazardous materials defined under applicable law from any non-residential real property subject

to a rejected Contract as, and to the extent they are, required to do so by applicable law.

12. Notice of the Rejection as provided therein shall be deemed good and sufficient

notice of such Rejection Notice and the requirements of Bankruptcy Rule 6004(a) and the Local

Rules are satisfied by such notice.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order

are immediately effective and enforceable upon its entry.

14. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

15. This Court retains jurisdiction with respect to all matters arising from or related to

the implementation, interpretation, and enforcement of this Order.

Dated: February 14th, 2025

Wilmington, Delaware

CRAIG T. GOLDBLATT

UNITED STATES BANKRUPTCY JUDGE

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[See Exhibits to the Order at Docket No. 429]

Schedule 2

Assumed Contracts

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
1	Creativebug Holdings LLC	My Homeschool Village	224 S Main Street PMB 417, Spanish Fork, UT, United States	Creativebug Subscription Agreement Dated 08/01/2024	\$0.00	May 23, 2025
2	Creativebug Holdings LLC	Nappanee Public Library	157 N. Main St., Nappanee, IN, United States	Creativebug Subscription Agreement Dated 05/01/2023	\$0.00	May 23, 2025
3	Creativebug Holdings LLC	Nassau Library System	900 Jerusalem Ave, Uniondale, NY, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
4	Creativebug Holdings LLC	NATALIE CHANIN	1030 OLIVE STREET FLORENCE, AL 35630 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
5	Creativebug Holdings LLC	NATALIE MARIE EBAUGH	1539 ENCINAL AVE., APT 6 ALAMEDA, CA 94501 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
6	Creativebug Holdings LLC	NCW Libraries	16 N Columbia St, Wenatchee, WA, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
7	Creativebug Holdings LLC	NCW Libraries	16 N Columbia St, Wenatchee, WA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
8	Creativebug Holdings LLC	Needham Free Public Library	1139 Highland Ave., Needham, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
9	Creativebug Holdings LLC	Nelson County Public Library	201 Cathedral Manor, Bardstown, KY, United States	Creativebug Subscription Agreement Dated 12/01/2024	\$0.00	May 23, 2025

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¹ The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
10	Creativebug Holdings LLC	Neosho/Newton County Library	201 W Spring St, Neosho, MO, United States	Creativebug Subscription Agreement Dated 11/01/2023	\$0.00	May 23, 2025
11	Creativebug Holdings LLC	Neuschafer Community Library	Po Box 498, Fremont, WI, United States	Creativebug Subscription Agreement Dated 05/27/2024	\$0.00	May 23, 2025
12	Creativebug Holdings LLC	New Castle County Libraries	2020 W 9th Street, Wilmington, DE, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
13	Creativebug Holdings LLC	New Castle-Henry County Public Library	Po Box J, New Castle, IN, United States	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025
14	Creativebug Holdings LLC	New Lenox Public Library District	120 Veterans Parkway, New Lenox, IL, United States	Creativebug Subscription Agreement Dated 08/01/2024	\$0.00	May 23, 2025
15	Creativebug Holdings LLC	New Orleans Public Library	219 Loyola Avenue, Orleans, LA, United States	Creativebug Subscription Agreement Dated 11/01/2022	\$0.00	May 23, 2025
16	Creativebug Holdings LLC	New Westminster Public Library	716 6th Ave, New Westminster, BC, Canada	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025
17	Creativebug Holdings LLC	New York Public Library, The Branch Libraries	445 Fifth Avenue, New York, NY, United States	Creativebug Subscription Agreement Dated 06/30/2024	\$0.00	May 23, 2025
18	Creativebug Holdings LLC	Newport News Public Library System	700 Town Center Dr., Ste. 300, Newport News, VA, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
19	Creativebug Holdings LLC	Newton Free Library	330 Homer Street, Newton, MA, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
20	Creativebug Holdings LLC	Newton Free Library	330 Homer Street, Newton, MA, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
21	Creativebug Holdings LLC	Niasia Pinnock	Ditto / Singer 1714 Heil Quaker Boulevard · Suite 130 La Vergne, TN 37086 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
22	Creativebug Holdings LLC	NICOLE BLUM	295 RIVER DR HADLEY, MA 01035 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
23	Creativebug Holdings LLC	NICOLE MALLALIEU DESIGN	79 BARTON STREET RESERVOIR, VIC 3073 Australia	Creativebug Instructor Agreement	\$0.00	May 23, 2025
24	Creativebug Holdings LLC	NIKKI FURLONG	SIMPLY QUILLED DESIGNS 4247 WINTERGREEN LANE, #106 BELLINGHAM, WA 98226 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
25	Creativebug Holdings LLC	Niles North High School	9800 Lawler Ave, Skokie, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
26	Creativebug Holdings LLC	Niles West High School	5701 Oakton St, Skokie, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
27	Creativebug Holdings LLC	Niles-Maine District Library	6960 West Oakton Street, Niles, IL, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
28	Creativebug Holdings LLC	NORAH S GAUGHAN	216 BONDS CORNER RD HANCOCK, NH 03449 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
29	Creativebug Holdings LLC	Norfolk County Public Library	46 Colborne Street S, Simcoe, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
30	Creativebug Holdings LLC	Normal Public Library	206 West College Avenue, Normal, IL, United States	Creativebug Subscription Agreement Dated 08/01/2023	\$0.00	May 23, 2025
31	Creativebug Holdings LLC	North Brunswick Free Public Library	880 Hermann Road, North Brunswick, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
32	Creativebug Holdings LLC	North Kingstown Free Library	100 Boone Street, North Kingstown, RI, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
33	Creativebug Holdings LLC	North Las Vegas Library District	2250 Las Vegas Blvd. N. Ste. 133, North Las Vegas, NV, United States	Creativebug Subscription Agreement Dated 04/01/2025	\$0.00	May 23, 2025
34	Creativebug Holdings LLC	North Little Rock Public Library System	2801 Orange Street, North Little Rock, AR, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
35	Creativebug Holdings LLC	North Tonawanda Public Library	505 Meadow Drive, North Tonawanda, NY, United States	Creativebug Subscription Agreement Dated 01/15/2024	\$0.00	May 23, 2025
36	Creativebug Holdings LLC	North Vancouver City Public Library	120 West 14th Street, North Vancouver, BC, Canada	Creativebug Subscription Agreement Dated 06/01/2022	\$0.00	May 23, 2025
37	Creativebug Holdings LLC	North Vancouver District Public Library	3045 Highland Blvd, North Vancouver, BC, Canada	Creativebug Subscription Agreement Dated 03/01/2025	\$0.00	May 23, 2025
38	Creativebug Holdings LLC	Northbrook Public Library	1201 Cedar Lane, Northbrook, IL, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
39	Creativebug Holdings LLC	Northern Waters Library Service	3200 Lake Shore Dr E, Ashland, WI, United States	Creativebug Subscription Agreement Dated 03/01/2023	\$0.00	May 23, 2025
40	Creativebug Holdings LLC	Northfield Public Library	210 Washington St, Northfield, MN, United States	Creativebug Subscription Agreement Dated 03/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
41	Creativebug Holdings LLC	Northport Public Library	151 Laurel Avenue, Northport, NY, United States	Creativebug Subscription Agreement Dated 04/01/2024	\$0.00	May 23, 2025
42	Creativebug Holdings LLC	Northville District Library	212 W Cady, Northville, MI, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
43	Creativebug Holdings LLC	Northwest Territories Public Library Services	75 Woodland Dr, Hay River, NT, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
44	Creativebug Holdings LLC	Norwalk Public Library	1 Belden Ave., Norwalk, CT, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
45	Creativebug Holdings LLC	Novi Public Library	45255 West Ten Mile Road, Novi, MI, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
46	Creativebug Holdings LLC	Nutley Free Public Library	93 Booth Drive, Nutley, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
47	Creativebug Holdings LLC	Oak Lawn Public Library	9427 Raymond Ave, Oak Lawn, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
48	Creativebug Holdings LLC	Oak Park Public Library	834 Lake Street, Oak Park, IL, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
49	Creativebug Holdings LLC	Oakland Public Library	125 14Th St., Oakland, CA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
50	Creativebug Holdings LLC	Oakville Public Library	120 Navy Street, Oakville, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
51	Creativebug Holdings LLC	Ocean County Library	101 Washington Street, Toms River, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
52	Creativebug Holdings LLC	Octavia Fellin Public Library	115 West Hill Avenue, Gallup, NM, United States	Creativebug Subscription Agreement Dated 05/01/2025	\$0.00	May 23, 2025
53	Creativebug Holdings LLC	O'Fallon Public Library	120 Civic Plaza, O`Fallon, IL, United States	Creativebug Subscription Agreement Dated 11/01/2024	\$0.00	May 23, 2025
54	Creativebug Holdings LLC	Ohrstrom Library, St. Paul's School	325 Pleasant Street, Concord, New Hampshire, United States	Creativebug Subscription Agreement Dated 06/15/2024	\$0.00	May 23, 2025
55	Creativebug Holdings LLC	Old Bridge Public Library	1 Old Bridge Plaza, Old Bridge, NJ, United States	Creativebug Subscription Agreement Dated 12/01/2024	\$0.00	May 23, 2025
56	Creativebug Holdings LLC	Oregon City Public Library	606 John Adams, Oregon City, OR, United States	Creativebug Subscription Agreement Dated 05/01/2025	\$0.00	May 23, 2025
57	Creativebug Holdings LLC	Oregon Public Library	256 Brook St., Oregon, WI, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
58	Creativebug Holdings LLC	Oregon Trail Library District	Po Box 849, Boardman, OR, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
59	Creativebug Holdings LLC	Orion Township Public Library	825 Joslyn Road, Lake Orion, MI, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
60	Creativebug Holdings LLC	Orland Park Public Library	14921 South Ravinia Avenue, Orland Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
61	Creativebug Holdings LLC	Orland Park Public Library	14921 South Ravinia Avenue, Orland Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
62	Creativebug Holdings LLC	Otonabee South Monaghan Public Library	3252 County Road 2, Keene, ON, Canada	Creativebug Subscription Agreement Dated 02/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
63	Creativebug Holdings LLC	Ottawa Public Library	120 Metcalfe Street, Ottawa, ON, Canada	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
64	Creativebug Holdings LLC	Ouray Library District	Po Box 625, Ouray, CO, United States	Creativebug Subscription Agreement Dated 12/15/2024	\$0.00	May 23, 2025
65	Creativebug Holdings LLC	Owatonna-Steele County Library	105 N Elm Ave, Owatonna, MN, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
66	Creativebug Holdings LLC	Owen County Public Library	10 S. Montgomery St., Spencer, IN, United States	Creativebug Subscription Agreement Dated 08/01/2023	\$0.00	May 23, 2025
67	Creativebug Holdings LLC	Owen Sound & North Grey Union Public Library	824 1St Ave W, Owen Sound, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
68	Creativebug Holdings LLC	Oxford County Library	Po Box 1614, Woodstock, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
69	Creativebug Holdings LLC	Palatine Public Library District	700 North North Court, Palatine, IL, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
70	Creativebug Holdings LLC	Palm Beach County Library System	3650 Summit Boulevard, West Palm Beach, FL, United States	Creativebug Subscription Agreement Dated 10/15/2023	\$0.00	May 23, 2025
71	Creativebug Holdings LLC	Palmer Public Library	1455 North Main St., Palmer, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
72	Creativebug Holdings LLC	Palmerston North City Library	7 The Square Palmerston, NORTH, , New Zealand	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
73	Creativebug Holdings LLC	Palo Alto City Library	Po Box 10250, Palo Alto, CA,	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
74	Creativebug Holdings LLC	Palos Park Public Library	12330 South Forest Glen Boulevard, Palos Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
75	Creativebug Holdings LLC	PAMELA M. GARRISON	2 MEADOW WOOD DR TRABUCO CANYON, CA 92679- 4738 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
76	Creativebug Holdings LLC	Park Ridge Public Library	20 South Prospect Avenue, Park Ridge, IL, United States	Creativebug Subscription Agreement Dated 09/01/2022	\$0.00	May 23, 2025
77	Creativebug Holdings LLC	Parkland Community Library	4422 Walbert Ave, Allentown, PA, United States	Creativebug Subscription Agreement Dated 11/01/2023	\$0.00	May 23, 2025
78	Creativebug Holdings LLC	Paso Robles City Library	1000 Spring St., Paso Robles, CA,	Creativebug Subscription Agreement Dated 02/16/2024	\$0.00	May 23, 2025
79	Creativebug Holdings LLC	Patchogue-Medford Library	54-60 East Main Street, Patchogue, NY, United States	Creativebug Subscription Agreement Dated 03/01/2024	\$0.00	May 23, 2025
80	Creativebug Holdings LLC	Peabody Institute Library	15 Sylvan Street, Danvers, MA, United States	Creativebug Subscription Agreement Dated 10/01/2023	\$0.00	May 23, 2025
81	Creativebug Holdings LLC	Pelham Public Library	24 Village Green, Pelham, NH, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
82	Creativebug Holdings LLC	Pembroke Public Library	142 Center St., Pembroke, MA, United States	Creativebug Subscription Agreement Dated 04/01/2023	\$0.00	May 23, 2025
83	Creativebug Holdings LLC	Pembroke Public Library	142 Center Street, Pembroke, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
84	Creativebug Holdings LLC	Penfield High School	25 Highschool Drive, Penfield, NY, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
85	Creativebug Holdings LLC	Peotone Public Library District	515 North First Street, Peotone, IL, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
86	Creativebug Holdings LLC	Perth and District Union Libraries	30 Herriott Street, Perth, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
87	Creativebug Holdings LLC	Peterborough Public Library	345 Aylmer Street North, Peterborough, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
88	Creativebug Holdings LLC	Peters Township Public Library	616 East Mcmurray Rd, Mcmurray, PA, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
89	Creativebug Holdings LLC	Pflugerville Public Library	1008 W Pfluger St, Pflugerville, TX, United States	Creativebug Subscription Agreement Dated 05/01/2023	\$0.00	May 23, 2025
90	Creativebug Holdings LLC	Pike County Public Library	1008 E Maple Street, Petersburg, IN, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
91	Creativebug Holdings LLC	Pinterest	P.O. BOX 74008066 CHICAGO, IL 60674-8066 United States	Pinterest Advertising Agreement	\$0.00	May 23, 2025
92	Creativebug Holdings LLC	Pioneer Library System	300 Norman Center Court, Norman, OK, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
93	Creativebug Holdings LLC	Plainfield Public Library District	15025 S. Illinois Street, Plainfield, IL, United States	Creativebug Subscription Agreement Dated 02/01/2024	\$0.00	May 23, 2025
94	Creativebug Holdings LLC	Plainfield-Guilford Township Public Library	1120 Stafford Rd, Plainfield, IN, United States	Creativebug Subscription Agreement Dated 07/01/2023	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹	Cure Amount	Assumption Date
95	Creativebug Holdings LLC	Plainville Public Library	198 South St., Plainville, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
96	Creativebug Holdings LLC	Pleasant Hill Public Library	5151 Maple Dr, Pleasant Hill, IA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
97	Creativebug Holdings LLC	Plymouth District Library	223 South Main Street, Plymouth, MI, United States	Creativebug Subscription Agreement Dated 08/15/2022	\$0.00	May 23, 2025
98	Creativebug Holdings LLC	Plymouth Public Library	132 South Street, Plymouth, MA, United States	Creativebug Subscription Agreement Dated 08/01/2022	\$0.00	May 23, 2025
99	Creativebug Holdings LLC	Pointe-Claire Public Library	100 Avenue Douglas-Shand, Pointe- Claire, QC, Canada	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
100	Creativebug Holdings LLC	Poplar Creek Public Library District	1405 South Park Avenue, Streamwood, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025

Schedule 3

Proposed Contract Assumption Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	
)	(Jointly Administered)
))	Case No. 25-10068 (CTG)
)))	Chapter 11
))))

TWELFTH ORDER AUTHORIZING THE DEBTORS TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS AND/OR UNEXPIRED LEASES

Pursuant to and in accordance with the *Order (I) Authorizing and Approving Procedures* to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 429] (the "Procedures Order")² entered in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"); and it appearing that the Twelfth Notice of Assumption and Assignment of Certain Executory Contracts and/or Unexpired Leases [Docket No. [•]] (the "Assumption Notice") satisfies the requirements set forth in the Procedures Order; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: JOANN Inc. (5540); Needle Holdings LLC (3814); Jo-Ann Stores, LLC (0629); Creative Tech Solutions LLC (6734); Creativebug, LLC (3208); WeaveUp, Inc. (5633); JAS Aviation, LLC (9570); joann.com, LLC (1594); JOANN Ditto Holdings Inc. (9652); Dittopatterns LLC (0452); JOANN Holdings 1, LLC (9030); JOANN Holdings 2, LLC (6408); and Jo-Ann Stores Support Center, Inc. (5027). The Debtors' mailing address is 5555 Darrow Road, Hudson, Ohio 44236.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Procedures Order.

order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Assumption Notice in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Assumption Notice is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Assumption Notice and opportunity for a hearing on the Assumption Notice were appropriate and no other notice need be provided; and this Court having reviewed the Assumption Notice; and this Court having determined that the legal and factual bases set forth in the Assumption Notice establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Contracts set forth in **Exhibit 1** attached hereto are assumed effective as of the Assumption Date and assigned to the Counterparty listed on **Exhibit 1**, as applicable. The assumption of the Contracts set forth in **Exhibit 1** are subject to the Debtors' paying the cure amounts, if any, set forth in **Exhibit 1**, to the Contract Counterparty in a manner consistent with the terms of the applicable agreement (a) if the cure amount is undisputed, promptly after the entry of this Order or (b) if the cure amount is disputed, the earlier of (i) the date on which the Debtors and Contract Counterparty agree to a cure amount or (ii) the date specified in a final and non-appealable order entered by this Court following a hearing determining such cure amount scheduled with notice to the objecting Contract Counterparty. Upon satisfaction of the cure amount, each Contract Counterparty is forever barred, estopped, and enjoined from asserting against the Debtors or their successors or assigns any additional cure costs or other interests with respect to its Contract that arose, accrued, or came due on or before the Assumption Date.

2. With regard to Contracts to be assigned incident to the closing of a sale under section 363 of the Bankruptcy Code which satisfies the requirements of Code section 363(f), pursuant to sections 105(a) and 363(f) of the Bankruptcy Code, the assignment of any Contract upon the closing of such sale shall: (a) be free and clear of (i) all liens (and any liens shall attach to the proceeds in the same order and priority subject to all existing defenses, claims, setoffs, and rights) and (ii) any and all claims (as that term is defined in section 101(5) of the Bankruptcy Code), obligations, demands, guaranties of or by the Debtors, debts, rights, contractual commitments, restrictions, interests, and matters of any kind and nature, whether arising prior to or subsequent to the commencement of these chapter 11 cases, and whether imposed by agreement, understanding, law, equity, or otherwise (including, without limitation, claims and encumbrances (A) that purport to give to any party a right or option to effect any forfeiture, modification, or termination of the interest of any Debtor or Assignee, as the case may be, in the Contract(s) (but only in connection with the assignment by the Debtor to the Assignee) or (B) in respect of any taxes), provided, however, that any such assignment shall not be free and clear of any accrued but unbilled or not due rent and charges under a lease of non-residential real property including adjustments, reconciliations, and indemnity obligations, liability for which shall be assumed by the Debtors or the applicable Assignee, as agreed by and among the Debtors and the applicable Assignee; and (b) constitutes a legal, valid, and effective transfer of such Contract(s) and vests the applicable Assignee with all rights, titles, and interests to the applicable Contracts.³ For the avoidance of doubt, all provisions of the applicable assigned Contract, including any provision limiting assignment, shall be binding on the applicable Assignee.

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Certain of the Contracts may contain provisions that restrict, prohibit, condition, or limit the assumption and/or assignment of such Contract. The Debtors rights are reserved with respect to the enforceability of such provisions, as are the rights of any party in interest to object to such claims.

- 3. Subject to and conditioned upon the occurrence of a closing with respect to the assumption and assignment of any Contract, and subject to the other provisions of this Order (including the aforementioned Assumption Procedures), the Debtors are authorized in accordance with sections 365(b) and (f) of the Bankruptcy Code to (a) assume and assign to any Assignees the applicable Contracts, with any applicable Assignee being responsible only for the post-assignment liabilities or defaults under the applicable Contracts except as otherwise provided for in this Order and (b) execute and deliver to any applicable Assignee such assignment documents as may be reasonably necessary to sell, assign, and transfer any such Contract.
- 4. The Debtors' right to assert that any provisions in the Contract that expressly or effectively restrict, prohibit, condition, or limit the assignment of or the effectiveness of the Contract to an Assignee are unenforceable anti-assignment or *ipso facto* clauses is fully reserved, as are the rights of any counterparty to object to such assertion.
- 5. The Assignee shall have no liability or obligation with respect to defaults relating to the assigned Contracts arising, accruing, or relating to a period prior to the applicable closing date; *provided* that any such assignment shall not be free and clear of any accrued but unbilled or not due rent and charges under a lease of non-residential real property including adjustments, reconciliations, and indemnity obligations, liability for which shall be assumed by the Debtors or the applicable Assignee, as agreed by and among the Debtors and the applicable Assignee.
- 6. Notwithstanding anything to the contrary herein, the Debtors are authorized to remove any Contract from the schedule to the Assumption Notice at any time prior to the Assumption Date.

- 7. The Debtors are hereby authorized, pursuant to section 363(b) of the Bankruptcy Code, to enter into consensual amendments with the written consent of the applicable Assumption Counterparty as set forth in an Assumption Notice.
- 8. Notwithstanding anything to the contrary contained herein, any payment to be made hereunder, and any authorization contained herein, shall be subject to any interim and final orders, as applicable, approving the use of cash collateral, and any budgets in connection therewith governing any such use of cash collateral.
- 9. Nothing contained in the Assumption Notice or this Order, and no action taken pursuant to the relief requested or granted (including any payment made in accordance with this Order), is intended as or shall be construed or deemed to be: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in the Assumption Notice or this Order; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver or limitation of any claims, causes of action or other rights of the Debtors or any other party in interest against any person or entity under the Bankruptcy Code or any other applicable law.

- 10. Notice of the Assumption Notice as provided therein shall be deemed good and sufficient notice of such Assumption Notice and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
- 11. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
- 12. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 13. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Assumed Contracts

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
1	Creativebug Holdings LLC	My Homeschool Village	224 S Main Street PMB 417, Spanish Fork, UT, United States	Creativebug Subscription Agreement Dated 08/01/2024	\$0.00	May 23, 2025
2	Creativebug Holdings LLC	Nappanee Public Library	157 N. Main St., Nappanee, IN, United States	Creativebug Subscription Agreement Dated 05/01/2023	\$0.00	May 23, 2025
3	Creativebug Holdings LLC	Nassau Library System	900 Jerusalem Ave, Uniondale, NY, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
4	Creativebug Holdings LLC	NATALIE CHANIN	1030 OLIVE STREET FLORENCE, AL 35630 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
5	Creativebug Holdings LLC	NATALIE MARIE EBAUGH	1539 ENCINAL AVE., APT 6 ALAMEDA, CA 94501 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
6	Creativebug Holdings LLC	NCW Libraries	16 N Columbia St, Wenatchee, WA, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
7	Creativebug Holdings LLC	NCW Libraries	16 N Columbia St, Wenatchee, WA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
8	Creativebug Holdings LLC	Needham Free Public Library	1139 Highland Ave., Needham, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
9	Creativebug Holdings LLC	Nelson County Public Library	201 Cathedral Manor, Bardstown, KY, United States	Creativebug Subscription Agreement Dated 12/01/2024	\$0.00	May 23, 2025

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¹⁰ The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract, or as to the existence or validity of any claims held by the counterparty or counterparties to such Contract.

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
10	Creativebug Holdings LLC	Neosho/Newton County Library	201 W Spring St, Neosho, MO, United States	Creativebug Subscription Agreement Dated 11/01/2023	\$0.00	May 23, 2025
11	Creativebug Holdings LLC	Neuschafer Community Library	Po Box 498, Fremont, WI, United States	Creativebug Subscription Agreement Dated 05/27/2024	\$0.00	May 23, 2025
12	Creativebug Holdings LLC	New Castle County Libraries	2020 W 9th Street, Wilmington, DE, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
13	Creativebug Holdings LLC	New Castle-Henry County Public Library	Po Box J, New Castle, IN, United States	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025
14	Creativebug Holdings LLC	New Lenox Public Library District	120 Veterans Parkway, New Lenox, IL, United States	Creativebug Subscription Agreement Dated 08/01/2024	\$0.00	May 23, 2025
15	Creativebug Holdings LLC	New Orleans Public Library	219 Loyola Avenue, Orleans, LA, United States	Creativebug Subscription Agreement Dated 11/01/2022	\$0.00	May 23, 2025
16	Creativebug Holdings LLC	New Westminster Public Library	716 6th Ave, New Westminster, BC, Canada	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025
17	Creativebug Holdings LLC	New York Public Library, The Branch Libraries	445 Fifth Avenue, New York, NY, United States	Creativebug Subscription Agreement Dated 06/30/2024	\$0.00	May 23, 2025
18	Creativebug Holdings LLC	Newport News Public Library System	700 Town Center Dr., Ste. 300, Newport News, VA, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
19	Creativebug Holdings LLC	Newton Free Library	330 Homer Street, Newton, MA, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
20	Creativebug Holdings LLC	Newton Free Library	330 Homer Street, Newton, MA, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
21	Creativebug Holdings LLC	Niasia Pinnock	Ditto / Singer 1714 Heil Quaker Boulevard · Suite 130 La Vergne, TN 37086 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
22	Creativebug Holdings LLC	NICOLE BLUM	295 RIVER DR HADLEY, MA 01035 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
23	Creativebug Holdings LLC	NICOLE MALLALIEU DESIGN	79 BARTON STREET RESERVOIR, VIC 3073 Australia	Creativebug Instructor Agreement	\$0.00	May 23, 2025
24	Creativebug Holdings LLC	NIKKI FURLONG	SIMPLY QUILLED DESIGNS 4247 WINTERGREEN LANE, #106 BELLINGHAM, WA 98226 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
25	Creativebug Holdings LLC	Niles North High School	9800 Lawler Ave, Skokie, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
26	Creativebug Holdings LLC	Niles West High School	5701 Oakton St, Skokie, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
27	Creativebug Holdings LLC	Niles-Maine District Library	6960 West Oakton Street, Niles, IL, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
28	Creativebug Holdings LLC	NORAH S GAUGHAN	216 BONDS CORNER RD HANCOCK, NH 03449 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
29	Creativebug Holdings LLC	Norfolk County Public Library	46 Colborne Street S, Simcoe, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
30	Creativebug Holdings LLC	Normal Public Library	206 West College Avenue, Normal, IL, United States	Creativebug Subscription Agreement Dated 08/01/2023	\$0.00	May 23, 2025
31	Creativebug Holdings LLC	North Brunswick Free Public Library	880 Hermann Road, North Brunswick, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
32	Creativebug Holdings LLC	North Kingstown Free Library	100 Boone Street, North Kingstown, RI, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
33	Creativebug Holdings LLC	North Las Vegas Library District	2250 Las Vegas Blvd. N. Ste. 133, North Las Vegas, NV, United States	Creativebug Subscription Agreement Dated 04/01/2025	\$0.00	May 23, 2025
34	Creativebug Holdings LLC	North Little Rock Public Library System	2801 Orange Street, North Little Rock, AR, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
35	Creativebug Holdings LLC	North Tonawanda Public Library	505 Meadow Drive, North Tonawanda, NY, United States	Creativebug Subscription Agreement Dated 01/15/2024	\$0.00	May 23, 2025
36	Creativebug Holdings LLC	North Vancouver City Public Library	120 West 14th Street, North Vancouver, BC, Canada	Creativebug Subscription Agreement Dated 06/01/2022	\$0.00	May 23, 2025
37	Creativebug Holdings LLC	North Vancouver District Public Library	3045 Highland Blvd, North Vancouver, BC, Canada	Creativebug Subscription Agreement Dated 03/01/2025	\$0.00	May 23, 2025
38	Creativebug Holdings LLC	Northbrook Public Library	1201 Cedar Lane, Northbrook, IL, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
39	Creativebug Holdings LLC	Northern Waters Library Service	3200 Lake Shore Dr E, Ashland, WI, United States	Creativebug Subscription Agreement Dated 03/01/2023	\$0.00	May 23, 2025
40	Creativebug Holdings LLC	Northfield Public Library	210 Washington St, Northfield, MN, United States	Creativebug Subscription Agreement Dated 03/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
41	Creativebug Holdings LLC	Northport Public Library	151 Laurel Avenue, Northport, NY, United States	Creativebug Subscription Agreement Dated 04/01/2024	\$0.00	May 23, 2025
42	Creativebug Holdings LLC	Northville District Library	212 W Cady, Northville, MI, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
43	Creativebug Holdings LLC	Northwest Territories Public Library Services	75 Woodland Dr, Hay River, NT, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
44	Creativebug Holdings LLC	Norwalk Public Library	1 Belden Ave., Norwalk, CT, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
45	Creativebug Holdings LLC	Novi Public Library	45255 West Ten Mile Road, Novi, MI, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
46	Creativebug Holdings LLC	Nutley Free Public Library	93 Booth Drive, Nutley, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
47	Creativebug Holdings LLC	Oak Lawn Public Library	9427 Raymond Ave, Oak Lawn, IL, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
48	Creativebug Holdings LLC	Oak Park Public Library	834 Lake Street, Oak Park, IL, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
49	Creativebug Holdings LLC	Oakland Public Library	125 14Th St., Oakland, CA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
50	Creativebug Holdings LLC	Oakville Public Library	120 Navy Street, Oakville, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
51	Creativebug Holdings LLC	Ocean County Library	101 Washington Street, Toms River, NJ, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
52	Creativebug Holdings LLC	Octavia Fellin Public Library	115 West Hill Avenue, Gallup, NM, United States	Creativebug Subscription Agreement Dated 05/01/2025	\$0.00	May 23, 2025
53	Creativebug Holdings LLC	O'Fallon Public Library	120 Civic Plaza, O`Fallon, IL, United States	Creativebug Subscription Agreement Dated 11/01/2024	\$0.00	May 23, 2025
54	Creativebug Holdings LLC	Ohrstrom Library, St. Paul's School	325 Pleasant Street, Concord, New Hampshire, United States	Creativebug Subscription Agreement Dated 06/15/2024	\$0.00	May 23, 2025
55	Creativebug Holdings LLC	Old Bridge Public Library	1 Old Bridge Plaza, Old Bridge, NJ, United States	Creativebug Subscription Agreement Dated 12/01/2024	\$0.00	May 23, 2025
56	Creativebug Holdings LLC	Oregon City Public Library	606 John Adams, Oregon City, OR, United States	Creativebug Subscription Agreement Dated 05/01/2025	\$0.00	May 23, 2025
57	Creativebug Holdings LLC	Oregon Public Library	256 Brook St., Oregon, WI, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
58	Creativebug Holdings LLC	Oregon Trail Library District	Po Box 849, Boardman, OR, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
59	Creativebug Holdings LLC	Orion Township Public Library	825 Joslyn Road, Lake Orion, MI, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
60	Creativebug Holdings LLC	Orland Park Public Library	14921 South Ravinia Avenue, Orland Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2025	\$0.00	May 23, 2025
61	Creativebug Holdings LLC	Orland Park Public Library	14921 South Ravinia Avenue, Orland Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
62	Creativebug Holdings LLC	Otonabee South Monaghan Public Library	3252 County Road 2, Keene, ON, Canada	Creativebug Subscription Agreement Dated 02/01/2025	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
63	Creativebug Holdings LLC	Ottawa Public Library	120 Metcalfe Street, Ottawa, ON, Canada	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
64	Creativebug Holdings LLC	Ouray Library District	Po Box 625, Ouray, CO, United States	Creativebug Subscription Agreement Dated 12/15/2024	\$0.00	May 23, 2025
65	Creativebug Holdings LLC	Owatonna-Steele County Library	105 N Elm Ave, Owatonna, MN, United States	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
66	Creativebug Holdings LLC	Owen County Public Library	10 S. Montgomery St., Spencer, IN, United States	Creativebug Subscription Agreement Dated 08/01/2023	\$0.00	May 23, 2025
67	Creativebug Holdings LLC	Owen Sound & North Grey Union Public Library	824 1St Ave W, Owen Sound, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
68	Creativebug Holdings LLC	Oxford County Library	Po Box 1614, Woodstock, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
69	Creativebug Holdings LLC	Palatine Public Library District	700 North North Court, Palatine, IL, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
70	Creativebug Holdings LLC	Palm Beach County Library System	3650 Summit Boulevard, West Palm Beach, FL, United States	Creativebug Subscription Agreement Dated 10/15/2023	\$0.00	May 23, 2025
71	Creativebug Holdings LLC	Palmer Public Library	1455 North Main St., Palmer, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
72	Creativebug Holdings LLC	Palmerston North City Library	7 The Square Palmerston, NORTH, , New Zealand	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
73	Creativebug Holdings LLC	Palo Alto City Library	Po Box 10250, Palo Alto, CA,	Creativebug Subscription Agreement Dated 10/01/2024	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
74	Creativebug Holdings LLC	Palos Park Public Library	12330 South Forest Glen Boulevard, Palos Park, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025
75	Creativebug Holdings LLC	PAMELA M. GARRISON	2 MEADOW WOOD DR TRABUCO CANYON, CA 92679- 4738 United States	Creativebug Instructor Agreement	\$0.00	May 23, 2025
76	Creativebug Holdings LLC	Park Ridge Public Library	20 South Prospect Avenue, Park Ridge, IL, United States	Creativebug Subscription Agreement Dated 09/01/2022	\$0.00	May 23, 2025
77	Creativebug Holdings LLC	Parkland Community Library	4422 Walbert Ave, Allentown, PA, United States	Creativebug Subscription Agreement Dated 11/01/2023	\$0.00	May 23, 2025
78	Creativebug Holdings LLC	Paso Robles City Library	1000 Spring St., Paso Robles, CA,	Creativebug Subscription Agreement Dated 02/16/2024	\$0.00	May 23, 2025
79	Creativebug Holdings LLC	Patchogue-Medford Library	54-60 East Main Street, Patchogue, NY, United States	Creativebug Subscription Agreement Dated 03/01/2024	\$0.00	May 23, 2025
80	Creativebug Holdings LLC	Peabody Institute Library	15 Sylvan Street, Danvers, MA, United States	Creativebug Subscription Agreement Dated 10/01/2023	\$0.00	May 23, 2025
81	Creativebug Holdings LLC	Pelham Public Library	24 Village Green, Pelham, NH, United States	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
82	Creativebug Holdings LLC	Pembroke Public Library	142 Center St., Pembroke, MA, United States	Creativebug Subscription Agreement Dated 04/01/2023	\$0.00	May 23, 2025
83	Creativebug Holdings LLC	Pembroke Public Library	142 Center Street, Pembroke, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
84	Creativebug Holdings LLC	Penfield High School	25 Highschool Drive, Penfield, NY, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
85	Creativebug Holdings LLC	Peotone Public Library District	515 North First Street, Peotone, IL, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
86	Creativebug Holdings LLC	Perth and District Union Libraries	30 Herriott Street, Perth, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
87	Creativebug Holdings LLC	Peterborough Public Library	345 Aylmer Street North, Peterborough, ON, Canada	Creativebug Subscription Agreement Dated 01/01/2025	\$0.00	May 23, 2025
88	Creativebug Holdings LLC	Peters Township Public Library	616 East Mcmurray Rd, Mcmurray, PA, United States	Creativebug Subscription Agreement Dated 01/01/2023	\$0.00	May 23, 2025
89	Creativebug Holdings LLC	Pflugerville Public Library	1008 W Pfluger St, Pflugerville, TX, United States	Creativebug Subscription Agreement Dated 05/01/2023	\$0.00	May 23, 2025
90	Creativebug Holdings LLC	Pike County Public Library	1008 E Maple Street, Petersburg, IN, United States	Creativebug Subscription Agreement Dated 09/01/2023	\$0.00	May 23, 2025
91	Creativebug Holdings LLC	Pinterest	P.O. BOX 74008066 CHICAGO, IL 60674-8066 United States	Pinterest Advertising Agreement	\$0.00	May 23, 2025
92	Creativebug Holdings LLC	Pioneer Library System	300 Norman Center Court, Norman, OK, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
93	Creativebug Holdings LLC	Plainfield Public Library District	15025 S. Illinois Street, Plainfield, IL, United States	Creativebug Subscription Agreement Dated 02/01/2024	\$0.00	May 23, 2025
94	Creativebug Holdings LLC	Plainfield-Guilford Township Public Library	1120 Stafford Rd, Plainfield, IN, United States	Creativebug Subscription Agreement Dated 07/01/2023	\$0.00	May 23, 2025

No.	Assignee	Counterparty	Counterparty Address	Description of Contract ¹⁰	Cure Amount	Assumption Date
95	Creativebug Holdings LLC	Plainville Public Library	198 South St., Plainville, MA, United States	Creativebug Subscription Agreement Dated 07/01/2022	\$0.00	May 23, 2025
96	Creativebug Holdings LLC	Pleasant Hill Public Library	5151 Maple Dr, Pleasant Hill, IA, United States	Creativebug Subscription Agreement Dated 07/01/2024	\$0.00	May 23, 2025
97	Creativebug Holdings LLC	Plymouth District Library	223 South Main Street, Plymouth, MI, United States	Creativebug Subscription Agreement Dated 08/15/2022	\$0.00	May 23, 2025
98	Creativebug Holdings LLC	Plymouth Public Library	132 South Street, Plymouth, MA, United States	Creativebug Subscription Agreement Dated 08/01/2022	\$0.00	May 23, 2025
99	Creativebug Holdings LLC	Pointe-Claire Public Library	100 Avenue Douglas-Shand, Pointe- Claire, QC, Canada	Creativebug Subscription Agreement Dated 01/01/2024	\$0.00	May 23, 2025
100	Creativebug Holdings LLC	Poplar Creek Public Library District	1405 South Park Avenue, Streamwood, IL, United States	Creativebug Subscription Agreement Dated 06/01/2024	\$0.00	May 23, 2025